

Consider donating to St. Matthew's House from your donor-advised fund. To do so, please have your DAF sponsoring organization direct your gift to the address below. So that we can acknowledge your generous gift, please provide your name and/or fund name and address.

### Checks can be made payable to:

St. Matthew's House  
2601 Airport Road South  
Naples, FL 34112

Tax ID/EIN Number:  
65-1110501

We are a tax-exempt, charitable institution listed in the Federal Internal Revenue Service Publication #78, "Cumulative List of Organizations," revised IRS Code 501(c)(3).

For those who wish to electronically transfer funds to St. Matthew's House, gifts may also be sent via wire transfer. Please contact [gifts@stmatthewshouse.org](mailto:gifts@stmatthewshouse.org) for wire instructions or if additional support is needed.

### What Is a Donor-Advised Fund (DAF)?

A donor-advised fund (DAF) is like a charitable investment account that is set up for the sole purpose of supporting charities. Individuals can contribute cash, stocks, or other assets into the DAF and receive an immediate tax deduction. Those funds are invested for tax-free growth and the individual can recommend donations to charities of their choice over time. Donor-advised funds are the fastest-growing charitable giving vehicle because they are the easiest, and most tax-savvy way to give to charities like St. Matthew's House.

### How does a donor-advised fund work?

The DAF sponsoring organization oversees those funds as they grow tax free. The assets within the fund now legally belong to the sponsoring organization but the DAF account holder retains advisory privileges over disbursements made from the DAF in addition to the investment strategy. DAF account holders can recommend single or recurring donations to charitable organizations. Funds in a DAF can only be used to support organizations that are tax-exempt 501(c)(3) and classified as public charities under 509(a). Once the DAF sponsoring organization approves, the recommended donation is made to the qualified charitable organization, such as St. Matthew's House.

### What are the benefits of giving through a donor-advised fund?

- ▶ Support a charity you believe in through strategic giving, over time.
- ▶ Maintain family involvement in charitable decisions.
- ▶ Create a lasting legacy.
- ▶ Take advantage of immediate tax benefits with the ability to distribute funds later.
- ▶ Consolidate all your charitable giving.
- ▶ Ensure that you meet and/or exceed standard deductions by combining donations of stock to a DAF.

*St. Matthew's House does not provide tax, legal or accounting advice. This material is prepared and made available to you for informational purposes only and is not intended to provide or be relied upon for tax, legal or accounting advice. You should always consult a tax professional to determine your particular tax benefits that may result from any particular type of gift to charity.*