



Consider making St. Matthew's House part of your giving plans. With **planned giving** to St. Matthew's House, you can achieve your financial and personal goals while making an impact on the lives of people experiencing hunger, homelessness and addiction for years to come.

To designate St. Matthew's House in your estate plans, please use the following legal name and tax identification:

St. Matthew's House  
2601 Airport Road South  
Naples, FL 34112

Tax ID/EIN Number:  
65-1110501

We are a tax-exempt, charitable institution listed in the Federal Internal Revenue Service Publication #78, "Cumulative List of Organizations," revised IRS Code 501(c)(3).

### **How can I include St. Matthew's House in my estate plans?**

You can make a legacy gift in several ways.

**Bequest** - you can make a bequest by including language in your will or living trust, leaving a portion of your estate to St. Matthew's House.

**Beneficiary Designation(s)** - you can name St. Matthew's House as a beneficiary of your bank accounts, investment accounts, life insurance policy, Donor Advised Fund (DAF), and retirement assets including IRAs, Roth IRAs, 401(k)s and 403(b)s and other pension plans. Beneficiary designation forms, available from the institutions where you have your accounts, work to pass those assets directly to the beneficiaries you name.

If you have made St. Matthew's House part of your legacy through a bequest or will, please let us know so that we can honor your generosity and better plan for the future. To do so, please email [gifts@stmatthewshouse.org](mailto:gifts@stmatthewshouse.org) or call (239) 687-7629.

*St. Matthew's House does not provide tax, legal or accounting advice. This material is prepared and made available to you for informational purposes only and is not intended to provide or be relied upon for tax, legal or accounting advice. You should always consult a tax professional to determine your particular tax benefits that may result from any particular type of gift to charity.*